KEDIA ADVISORY

3 August 2026

DAILY CURRENCY REPORT

Kedia Stocks and Commodities Research Pvt. Ltd.

SEBI Registration Number: INH000006156

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Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	27-Aug-26	95.7000	95.7000	95.4700	95.5975	-0.29
USDINR	28-Sep-26	95.9600	96.0900	95.7600	95.8850	-0.30
EURINR	27-Aug-26	110.2100	110.2500	110.0000	110.0525	0.02
GBPINR	27-Aug-26	128.7500	128.9375	128.7100	128.8675	0.35
JPYINR	27-Aug-26	59.6000	60.0900	59.6000	59.7500	1.05

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	27-Aug-26	-0.29	13.21	Fresh Selling
USDINR	28-Sep-26	-0.30	2.51	Fresh Selling
EURINR	27-Aug-26	0.02	5.62	Fresh Buying
GBPINR	27-Aug-26	0.35	219.34	Fresh Buying
JPYINR	27-Aug-26	1.05	228.00	Fresh Buying

Global Indices

Index	Last	%Chg
Nifty	24383.60	0.27
Dow Jones	52485.03	0.53
NASDAQ	25373.85	1.00
CAC	8509.64	0.28
FTSE 100	10868.05	-0.27
Nikkei	63228.38	-1.76

International Currencies

Currency	Last	% Change
EURUSD	1.153	-0.11
GBPUSD	1.3471	-0.15
USDJPY	156.483	-0.72
USDCAD	1.4034	0.14
USDAUD	1.4225	0.22
USDCHF	0.8093	0.27

USDINR

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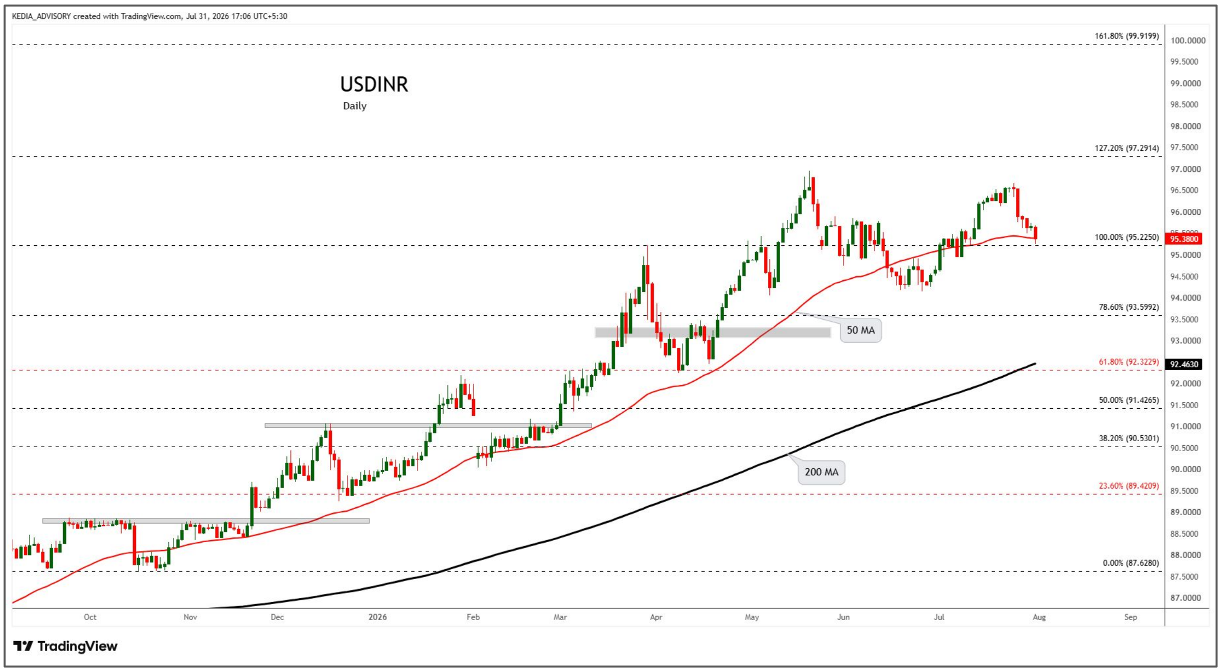
Technical Snapshot



SELL USDINR AUG @ 95.9 SL 96.1 TGT 95.7-95.5.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	95.5975	95.82	95.71	95.59	95.48	95.36

Observations

USDINR trading range for the day is 95.36-95.82.

Rupee extending gains for a fifth consecutive session to a three-week high as the greenback weakened and crude oil prices continued to retreat.

The currency remained supported by persistent intervention from the Reserve Bank of India, with traders pointing to continued dollar sales.

Market participants cautioned that further appreciation could remain limited if oil prices rebound amid ongoing tensions between the US and Iran.

EURINR

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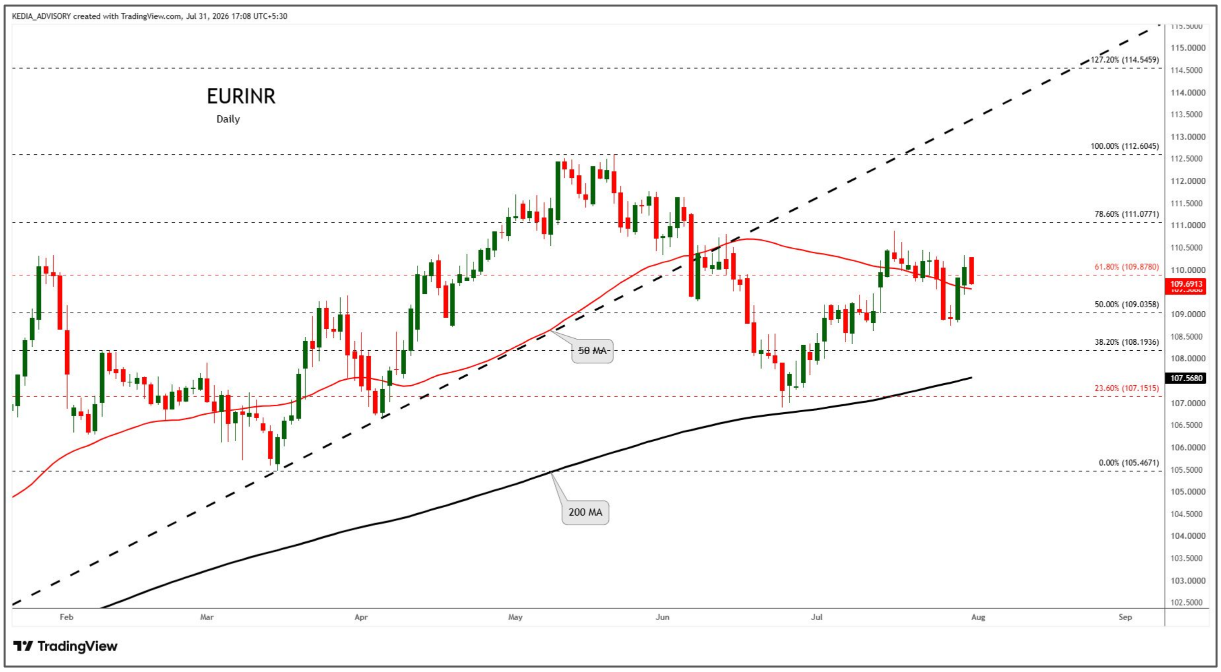

SELL EURINR AUG @ 110.2 SL 110.5 TGT 109.9-109.6.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	110.0525	110.35	110.20	110.10	109.95	109.85

Observations

EURINR trading range for the day is 109.85-110.35.

Euro gains supported by stronger-than-expected eurozone economic data.

Euro zone economy expanded by 0.4% in the Q2, surpassing forecasts of 0.2% and marking its fastest growth since early 2025.

Inflation accelerated across the euro area's largest economies in July, reinforcing concerns that higher energy costs could spill over into services and core prices.

GBPINR

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Technical Snapshot

SELL GBPINR AUG @ 128.6 SL 128.9 TGT 128.3-128.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	128.8675	129.07	128.97	128.84	128.74	128.61

Observations

GBPINR trading range for the day is 128.61-129.07.

GBP gains supported by investors reassessing the BOE's July decision and by fading political uncertainty in the UK

British businesses turned more confident about the economic outlook earlier this month, reflecting a brief fall in energy prices.

The UK Nationwide House Price Index rose 1.8% year-on-year in July 2026, slowing from a 2.2% increase in June.

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Technical Snapshot

SELL JPYINR AUG @ 59.5 SL 59.7 TGT 59.3-59.1.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	59.7500	60.30	60.02	59.81	59.53	59.32

Observations

JPYINR trading range for the day is 59.32-60.3.

JPY gains as BOJ kept its short-term policy rate unchanged at 1.0%, leaving borrowing costs at their highest level since September 1995.

Retail sales in Japan rose 0.5% year-on-year in June 2026, slowing sharply from a downwardly revised 5.0% increase in the previous month.

Japan’s industrial production rose 1.3% month-over-month in June 2026, picking up from a 0.1% increase in the previous month.

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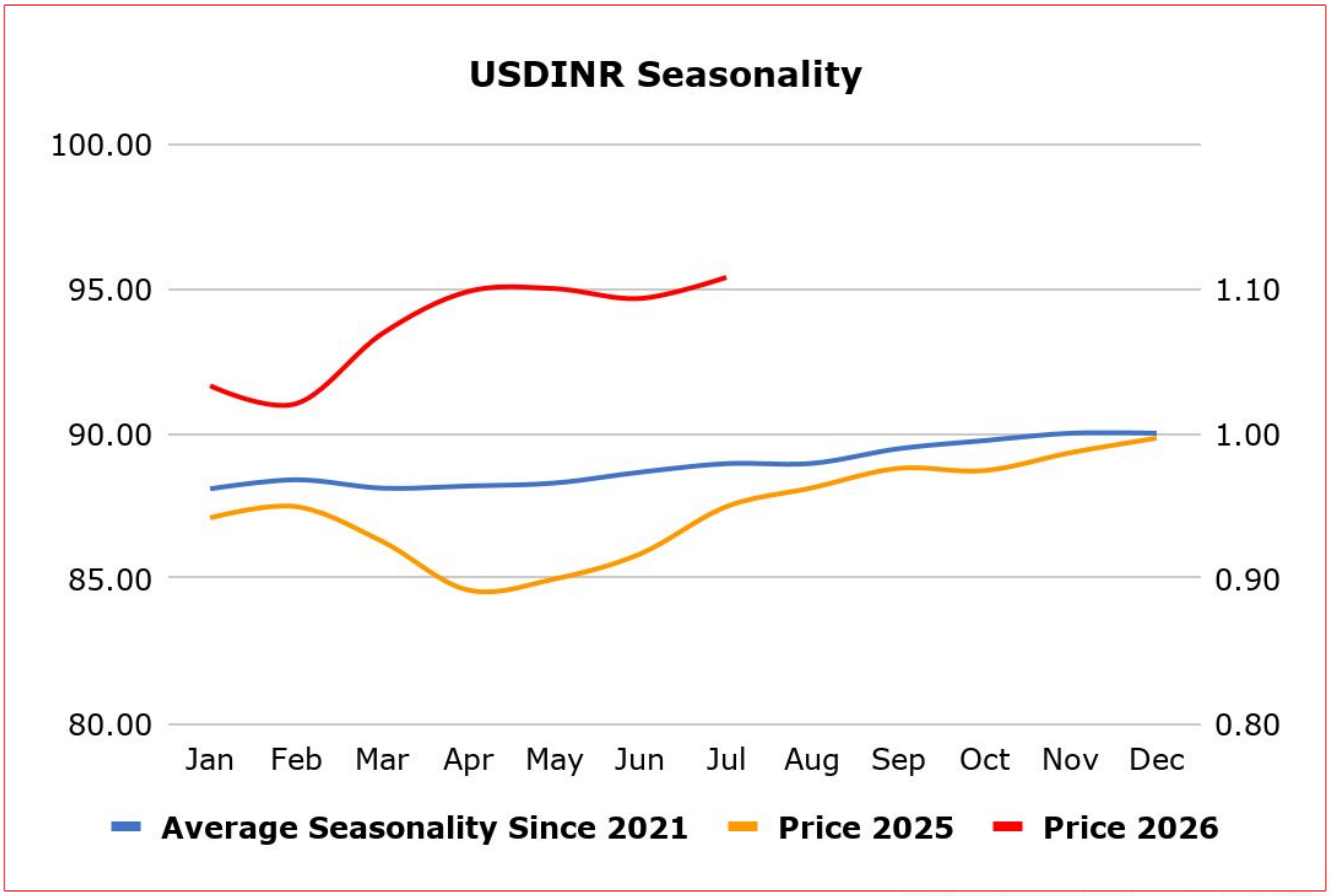

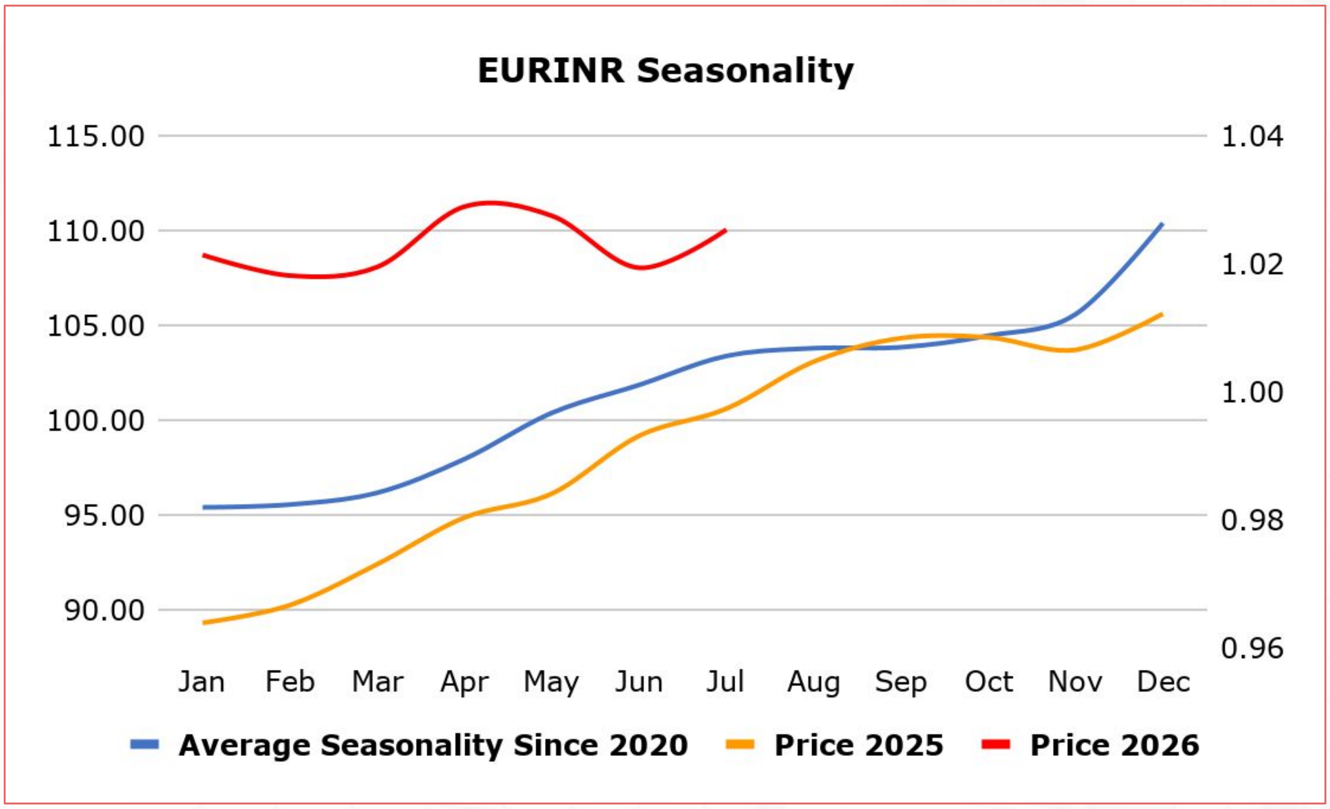

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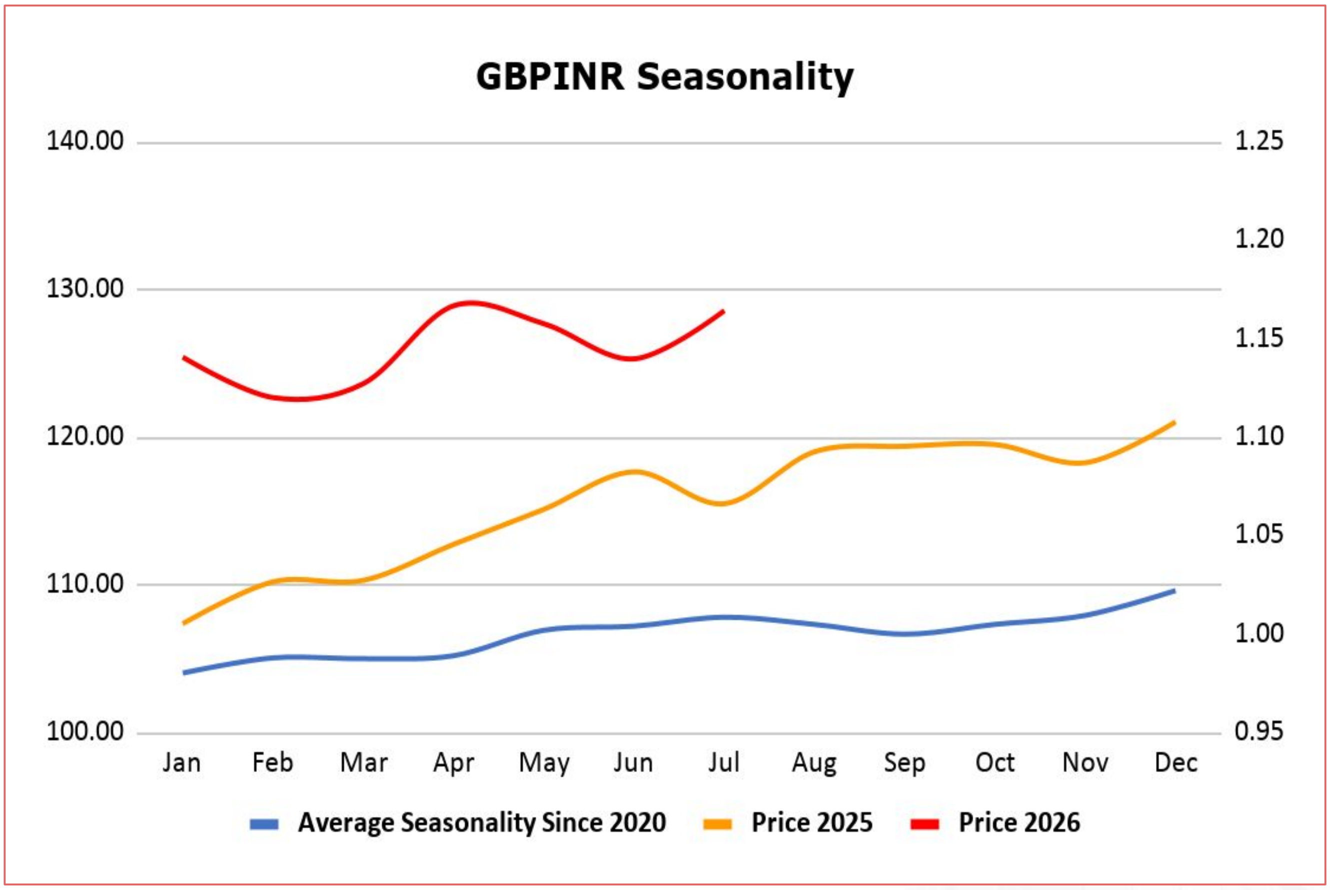

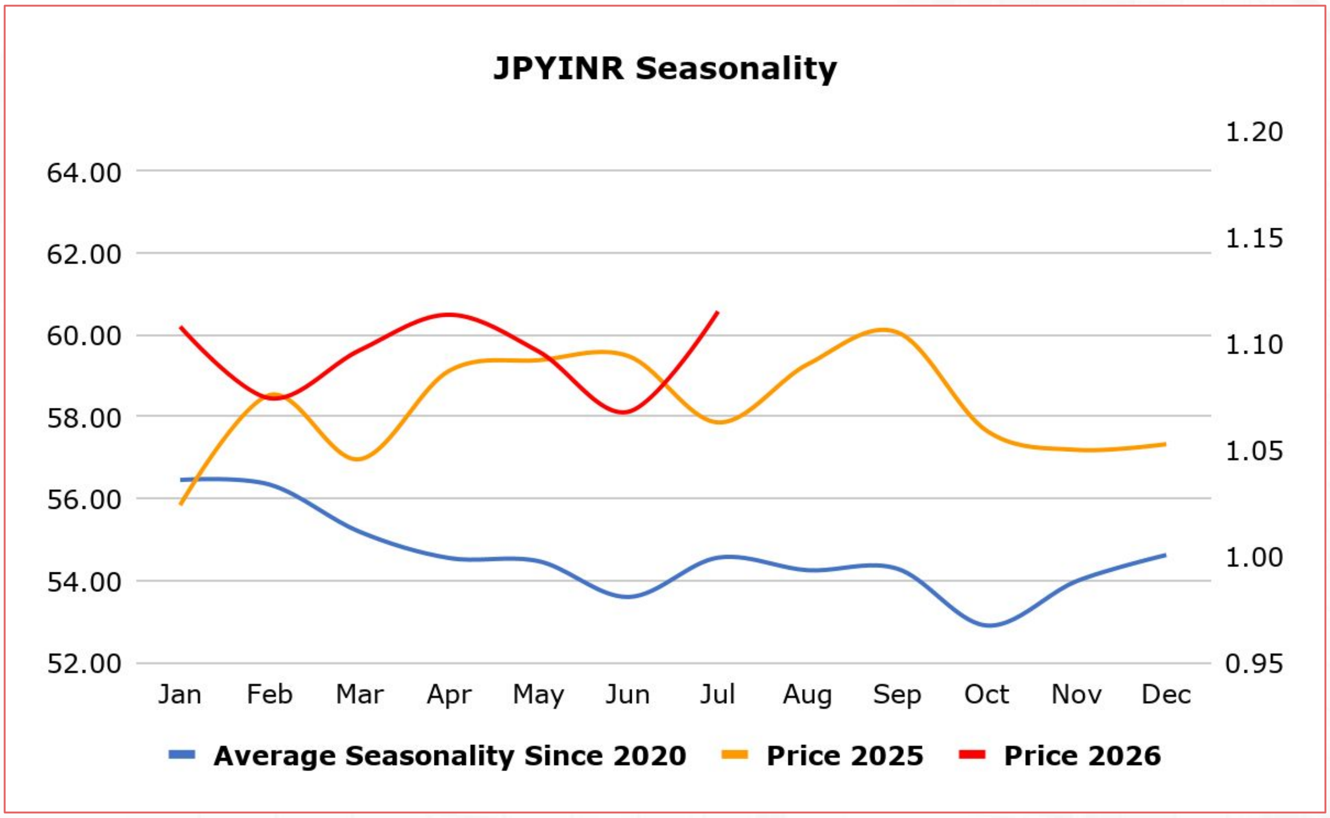

Economic Data

3 August 2026

Date	Curr.	Data
Aug 3	EUR	German Retail Sales m/m
Aug 3	EUR	German Final Manufacturing PMI
Aug 3	EUR	Final Manufacturing PMI
Aug 3	USD	Final Manufacturing PMI
Aug 3	USD	ISM Manufacturing PMI
Aug 3	USD	ISM Manufacturing Prices
Aug 3	USD	Construction Spending m/m
Aug 4	USD	Trade Balance
Aug 4	USD	JOLTS Job Openings
Aug 4	USD	Factory Orders m/m
Aug 5	EUR	German Final Services PMI
Aug 5	EUR	Final Services PMI
Aug 5	EUR	PPI m/m
Aug 5	USD	ADP Non-Farm Employment Change
Aug 5	USD	Final Services PMI

Date	Curr.	Data
Aug 5	USD	ISM Services PMI
Aug 5	USD	Crude Oil Inventories
Aug 6	EUR	German Factory Orders m/m
Aug 6	EUR	Retail Sales m/m
Aug 6	USD	Challenger Job Cuts y/y
Aug 6	USD	Unemployment Claims
Aug 6	USD	Prelim Nonfarm Productivity q/q
Aug 6	USD	Prelim Unit Labor Costs q/q
Aug 6	USD	Final Wholesale Inventories m/m
Aug 6	USD	Natural Gas Storage
Aug 7	EUR	German Industrial Production m/m
Aug 7	EUR	German Trade Balance
Aug 7	USD	Average Hourly Earnings m/m
Aug 7	USD	Non-Farm Employment Change
Aug 7	USD	Unemployment Rate

News

China's factory activity unexpectedly slipped into contraction in July, pressured by shrinking new orders that reinforced concerns over slowing economic growth, weak demand at home and elevated production costs. The official manufacturing purchasing managers' index (PMI) fell to 49.2 from 50.3 in June, below the 50-mark separating growth from contraction and hitting a 5-month low, according to a survey by the National Bureau of Statistics. The non-manufacturing PMI, which includes services and construction, also contracted, declining to 49 from 50.2 in June. The composite PMI came in at 49.3 compared with a 50.6 reading the previous month. The grim readings underscore the headwinds confronting the economy with growth already slowing in the second quarter despite solid external demand. Gross domestic product growth in the second quarter slowed to 4.3% from 5.0% in the first three months, below the official annual target of 4.5%-5%.

Japan's unemployment rate held steady at 2.5% in June 2026, unchanged for a third consecutive month and in line with market expectations, remaining at its lowest level since July 2025. The number of unemployed rose by 10 thousand to 1.75 million, while employment fell by 360 thousand to a three-month low of 68.46 million. The labor force also shrank by 350 thousand to 70.22 million, suggesting the stable jobless rate was largely driven by a smaller workforce rather than stronger hiring. Meanwhile, the number of people outside the labor force increased by 430 thousand to a three-month high of 39.39 million. Separately, the jobs-to-applicants ratio unexpectedly edged up to 1.18 from 1.17, slightly exceeding market forecasts and indicating labor demand remained resilient despite softer employment figures. Core consumer prices in Tokyo's central wards increased 1.9% yoy in July 2026, following a 1.6% rise in the previous month and exceeding expectations of 1.7%.

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KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD.

Mumbai. INDIA.
For more details, please contact Mobile: +91 9619551022
Email: info@kediaadvisory.com
SEBI REGISTRATION NUMBER - INH000006156
For more information or to subscribe for monthly updates
Visit www.kediaadvisory.com